



## Diversidad genética y conservación de pinos nativos de la cuenca del río Cupatitzio, en Michoacán

### Genetic diversity and conservation of native pines in the Cupatitzio river basin, in Michoacán

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#### Resumen

La conservación de los hábitats terrestres asociados a cuencas hidrográficas tiene como componente intrínseco la conservación de los recursos genéticos de las especies que conforman la cubierta vegetal de estos sistemas. El objetivo del presente estudio fue evaluar los niveles de variación y estructura genética de las poblaciones de pino distribuidas en la cuenca del río Cupatitzio, en Michoacán, con el uso de cuatro microsatélites de núcleo. El estudio incluye ocho poblaciones de cuatro especies de pino distribuidas en las zonas altas, media y baja de la cuenca. Los resultados indican que las poblaciones SL3 de *P. pseudostrobus* y RB6 de *P. douglasiana* contienen los valores más altos de variación genética ( $H_E = 0.674$  y  $H_E = 0.615$ , respectivamente). Las poblaciones presentan importantes niveles de endogamia ( $F_{IS}$  entre 0.057-0.544) y una diferenciación genética significativa ( $F_{ST}$  entre 0.094-0.152), la cual se asocia de manera moderada con la distribución geográfica de las poblaciones ( $r = 0.443$ ) y se agrupa de acuerdo con las especies. La parte alta de la Reserva, en Quinceo y la Tzaráracua, presenta los niveles más bajos de variación genética y los mayores niveles de endogamia, por lo que se recomienda hacer actividades de restauración en estas localidades. Así mismo, se sugieren actividades de conservación *in situ* en San Lorenzo y la parte baja de la Reserva, ya que ambas poblaciones presentan los tamaños efectivos más grandes y son representativas del acervo genético de los bosques de pino en la cuenca del Cupatitzio.

**Palabras clave:** Genética, conservación, cuenca hidrográfica, marcadores microsatélites, *Pinus*, restauración.

#### Abstract

The conservation of terrestrial habitats associated with hydrographic basin has as an intrinsic component the conservation of the genetic resources of the species that form the vegetation cover of these systems. The objective of the present study was to evaluate the levels of variation and genetic structure of pine populations found in the Cupatitzio river basin, in Michoacán, using four nuclear microsatellite markers. The study includes eight populations of four pine species found in the upper, middle and lower zones of the basin. The results show that the SL3 populations of *P. pseudostrobus* and RB6 of *P. douglasiana* contain the highest values of genetic variation ( $H_E = 0.674$  and  $H_E = 0.615$ , respectively). The populations have significant levels of inbreeding ( $F_{IS}$  between 0.057-0.544) and a moderate genetic differentiation ( $F_{ST}$  between 0.094-0.152), that is moderately associated to the geographical distribution of the populations ( $R = 0.443$ ) and is clustered according to species. The upper zone of the Reserve, in Quinceo and in Tzararacua, had the lowest levels of genetic variation and the highest levels of inbreeding, so restoration activities in these localities is advisable. Likewise, *in situ* conservation activities in San Lorenzo and the lower part of the Reserve are suggested, since both populations have the largest effective size and are representative of the gene pool of the pine forests in the Cupatitzio basin.

**Key words:** Genetics, conservation, hydrographic basin, microsatellite markers, *Pinus*, restoration.

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## Introduction

The *Cupatitzio* river basin forms part of the *Purépecha* Plateau, located within the Transverse Neovolcanic Axis in the state of *Michoacán* (Bravo *et al.*, 2009). It is considered one of the areas of greatest silvicultural interest in the central-northern part of the state, with a unique hydrological and climatic influence both for the central region and for the *Depresión del Balsas* (Conanp, 2006). It is one of the most important areas for the recharge of aquifers that give rise to a higher number of 35 springs and the volumes of the *Cupatitzio* River (González, 2010, Conagua, 2015). Likewise, it provides diverse ecosystem services, such as the generation of electricity, drinking water and irrigation for fruit and vegetable crops (Conanp, 2006, Conagua, 2015).

Despite the importance of the basin for the region, the plant species that make up the vegetation cover of the water recharge zone have not been fully described (Bello and Madrigal, 1996), nor are there basic studies on the ecology and genetics of populations or communities, and, therefore, no reliable proposals have been made for the restoration and conservation of this hydrological system. The state of conservation of its forests is not good, since the frequent fires that occur and the change of land use, mainly for avocado orchards and urban areas, undoubtedly influence the loss of native vegetation, particularly *Pinus* species that are characteristic of the coniferous forests of this place (Bravo *et al.*, 2009).

Molecular markers are one of the tools that are used to evaluate the genetic diversity of species, information that is useful to establish management and conservation criteria (Brown *et al.*, 1989; Frankham, 2010). Nuclear microsatellites (SSRn) are effective markers for this purpose, they are codominant and highly polymorphic, so that detailed genetic information of populations and individuals can be obtained (e .g., levels of heterozygosis and inbreeding, rates of cross-linking and migration, analysis of paternity, certification of controlled crosses, pedigree analysis, among others (Rajora *et al.*, 2000; Rajora and Mosseler, 2001; Delgado and Piñero, 2008; Ellstrand, 2014). There are few formally published works that use SSRn in Mexican pines (Dvorak *et al.*, 2009; Delgado *et al.*, 2011, 2013; Alfonso *et al.*, 2014; Villalobos *et al.*, 2014), and no study has been reported

and no study focused on watersheds that use these molecular tools for the rescue of plant species is known in so far. Knowledge of the genetic diversity of the species that make up forest forests is essential for its effective conservation and sustainable, which directly impacts on the integral maintenance of the associated water systems (FAO, 2009; Potter *et al.*, 2017).

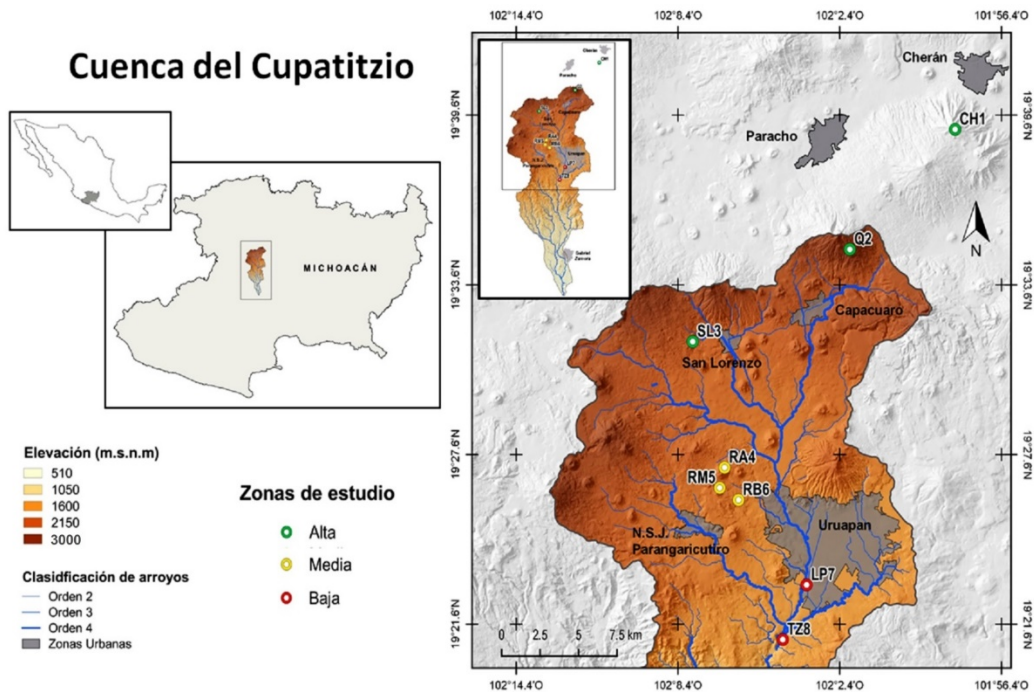
In this sense, it was hypothesized that pine species distributed in the *Cupatitzio* river basin contain low levels of genetic variation with a marked genetic structure among the populations. The objectives were: i) to estimate the levels of variation and genetic structure, the inbreeding index and the effective sizes of the populations of four *Pinus* species distributed in the *Cupatitzio* river basin; and ii) analyze the genetic relationships of populations and their association with geographical distribution.

Based on the results, nuclei of greater genetic diversity are proposed, as well as strategic points for the restoration and conservation of the pine tree cover in the basin.

## **Materials and Methods**

### **Study area**

The *Cupatitzio* river basin forms part of the hydrological region of the *Balsas* River (RH18), within the *Tepalcatepec-Infiernillo (I)* hydrological sub-region (Inegi, 1985; DOF, 2011). It is located in the western part of *Michoacán* State; it is made up of the of *Uruapan*, *Nuevo Parangaricutiro*, *Gabriel Zamora*, *Francisco Javier Múgica* and *Parácuaro* municipalities (DOF, 2011). It is located between 18°49'58" and 19°36'11" N and 101°59'30" and 102°13'16" W, with an approximate area of 2 659.03 km<sup>2</sup> (Conagua, 2009) (Figure 1).



*Cuenca del Cupatitzio* = Cupatitzio river basin; *Elevación* = Elevation; *Clasificación de arroyos* = Stream classification; *Orden* = Order, *Zonas urbanas* = Urban sites; *Zonas de estudio* = Study areas; *Alta* = High; *Media* = Medium; *Baja* = Low.

ID of the populations as in Table 1.

**Figure 1.** Geographic location of *Pinus* populations collected in the Cupatitzio river basin in Michoacán.

The dominant vegetation is the coniferous forest with three types: pine forest, pine-oak forest and mountain mesophilic forest (Bello and Madrigal, 1996). Soils are of the Andosol type in the upper part of the basin, Luvisol and Acrisol in the middle part, and Regosol and Vertisol in the lower part (Inegi, 1985). The climate corresponds to the temperate climate, humid semi-warm type with abundant rainfall in summer (A)C(m)(w) (Inegi, 2010).

The study area was divided into three geographical zones due to the different pine species: the upper part or recharge area of the basin, with three populations; *Cherán* (CH1), represented by *Pinus montezumae* Lamb, *Quinceo* (Q2) and *San Lorenzo* (SL3), represented by *Pinus pseudostrobus* Lindl. The middle part, which includes the

*Barranca del Cupatitzio* National Park Reserve, with three populations: high reserve (RA4), medium reserve (RM5) and low reserve (RB6), represented by *Pinus douglasiana* Martínez. The third zone, the lower part of the basin, includes *La Pinera* (LP7) and *Tzaráracua* (TZ8) sites, represented by *Pinus oocarpa* Schiede, with eight sampled populations (Table 1 and Figure 1). It is worth mentioning that the town of *Cherán* is not within the *Cupatitzio* basin, however, as it is part of the upper recharge zone of aquifers, it was important to include it in the actual study.

**Table 1.** Geographic location of the collection sites of the populations under study of the *Pinus* genus.

Zone/Species	Site	ID	Geographic location		Altitude (masl)
North					
<i>P. montezumae</i>	<i>Cherán</i>	CH1	19°39'5.53" N	101°58'7.17" W	2 956
<i>P. pseudostrobus</i>	<i>Quinceo</i>	Q2	19°35'53.9" N	102°02'11.7" W	2 810
<i>P. pseudostrobus</i>	<i>San Lorenzo</i>	SL3	19°31'35.4" N	102°07'51.3" W	2 246
Center					
<i>P. douglasiana</i>	High reserve	RA4	19°26'24.7" N	102°06'58.1" W	2 066
<i>P. douglasiana</i>	Medium reserve	RM5	19°26'25.3" N	102°06'51.2" W	2 035
<i>P. douglasiana</i>	Low reserve	RB6	19°25'59.7" N	102°06'9.30" W	1 834
South					
<i>P. oocarpa</i>	<i>La Pinera</i>	LP7	19°22'59.46" N	102°3'37.9" W	1 656
<i>P. oocarpa</i>	<i>Tzaráracua</i>	TZ8	19°21'03.4" N	102°04'30.8" W	1 481

Foliar material was collected for each species from five to 19 trees per population, based on the density of the trees, with a total of 102 samples, which were stored in plastic bags and placed in an ultra-freezer at -80 °C, until their use.

## Molecular data

The extraction of DNA was done with the CTAB mini-prep method for pines (Delgado *et al.*, 2013). Five core microsatellites (SSRn) isolated from *Pinus taeda* L. (Karhu, 2001) were tested, of which four were selected that were polymorphic and reproducible (PtTX3013, PtTX3025, PtTX2146, PtTX2123). The amplification of microsatellites was in accordance with Elsik *et al.* (2000), with changes in the concentration of magnesium chloride (4mM) (Delgado *et al.*, 2013). The amplified fragments were separated by electrophoresis in polyacrylamide gels (7 % 8M urea, 0.5 % TBE buffer), run in manual sequencing chambers at 60 Volts, for 2-3 h from the size of the fragments (Karhu, 2001). To observe them, the gels were revealed with silver nitrate (Delgado *et al.*, 2013), and their size was determined by means of a 10 bp marker (Invitrogen™), as a reference.

## Data analysis

The estimators of the genetic variation that were obtained were the following: percentage of polymorphic *loci* (% *P*), total number of alleles (*A*), average of alleles per *locus* (*N<sub>A</sub>*), observed heterozygosity (*H<sub>o</sub>*) and expected (*H<sub>E</sub>*) (Nei, 1987) with the formula:

$$H_E = 2N / (2N - 1(1 - \sum p_i^2))$$

The index of fixation or inbreeding (*F<sub>IS</sub>*) that was obtained as:

$$F = H_E - H_o / H_E \text{ (Wright, 1965)}$$

The deviation of the *Hardy-Weinberg* equilibrium was estimated with the nonparametric method of Marco and Monte Carlo chains (MCMC) with 100 000 permutations (Guo and Thomson, 1992). The analyzes were obtained with the program Arlequin v. 3.5.1.2 (Excoffier and Lischer, 2010). Exact linkage

disequilibrium tests were performed for each pair of *loci* for the populations of each species and a global one with Fisher's exact method, obtained with the GENEPOP v. Program. 4.4 (Rousset, 2008). For the four SSRn used, the frequency of null alleles was determined with the FreeNa program (Chapuis and Estoup, 2007).

The effective size ( $N_e$ ), that is, the number of individuals that contribute to reproduction (Hartl and Clark, 1997), was estimated indirectly according to the formula:

$$\theta = 1/(1 - H_E)^2 - 1$$

modified for microsatellites (Excoffier and Lischer, 2010). Since the parameter  $\theta = 4N_e\mu$  (Kimura, 1968), and assuming a mutation rate ( $\mu$ ) of  $10^{-3}$  per generation, the  $N_e$  was estimated as  $\theta / 4 \times 10^{-3}$  (Boys *et al.*, 2005; Delgado *et al.*, 2011; 2013; Rebolledo *et al.*, 2018).

The genetic structure was determined with an analysis of molecular variance (AMOVA), between and within the populations of each species, with the use of the models of infinite allele mutation (AMI) (Weir, 1996) and step by step (SMM) (Slatkin, 1995). The statistical significance was obtained with 1 000 nonparametric permutations (Excoffier and Lischer, 2010). The parameter  $M$ , which is the migration rate ( $M = Nm$ ) between pairs of populations, was obtained with the formula  $M = (1 / F_{ST} - 1) / 4$  (Slatkin, 1993). All estimates were made with the Harlequin program 3.5.1.2 version (Excoffier and Lischer, 2010).

To analyze the genetic relationships of the populations, a Neighbor-joining dendrogram was constructed, based on standardized genetic distances ( $Da$ ) (Nei *et al.*, 1983). The robustness of the topology was evaluated with a bootstrap value of 10 000 (Takezaki and Nei, 1996), with the use of the Poptree2 program (Takezaki *et al.*, 2010). The association between the geographic and genetic structure of the populations was obtained through a Bayesian cluster analysis with the BAPS program (Corander *et al.*, 2008). This method uses information from the spatial distribution of populations to define the most probable genetic

structure. They were assumed from 1-8 groups (K), with 10 replicates per K with 10 000 iterations, preceded by 10 000 initial iterations.

Finally, an isolation analysis was made by distance between pairs of populations and their geographical distribution, by means of a Mantel test with 1 000 permutations (IBD) (Bohonank, 2002). The paired values of the  $F_{ST}$  statistic (Slatkin, 1995) and the absolute geographical distances in kilometers obtained through the Mercator transformation with the Quantum GIS Geographic Information System (v. 2.16 Nødebo) program (QGIS Development Team, 2016).

## **Results and Discussion**

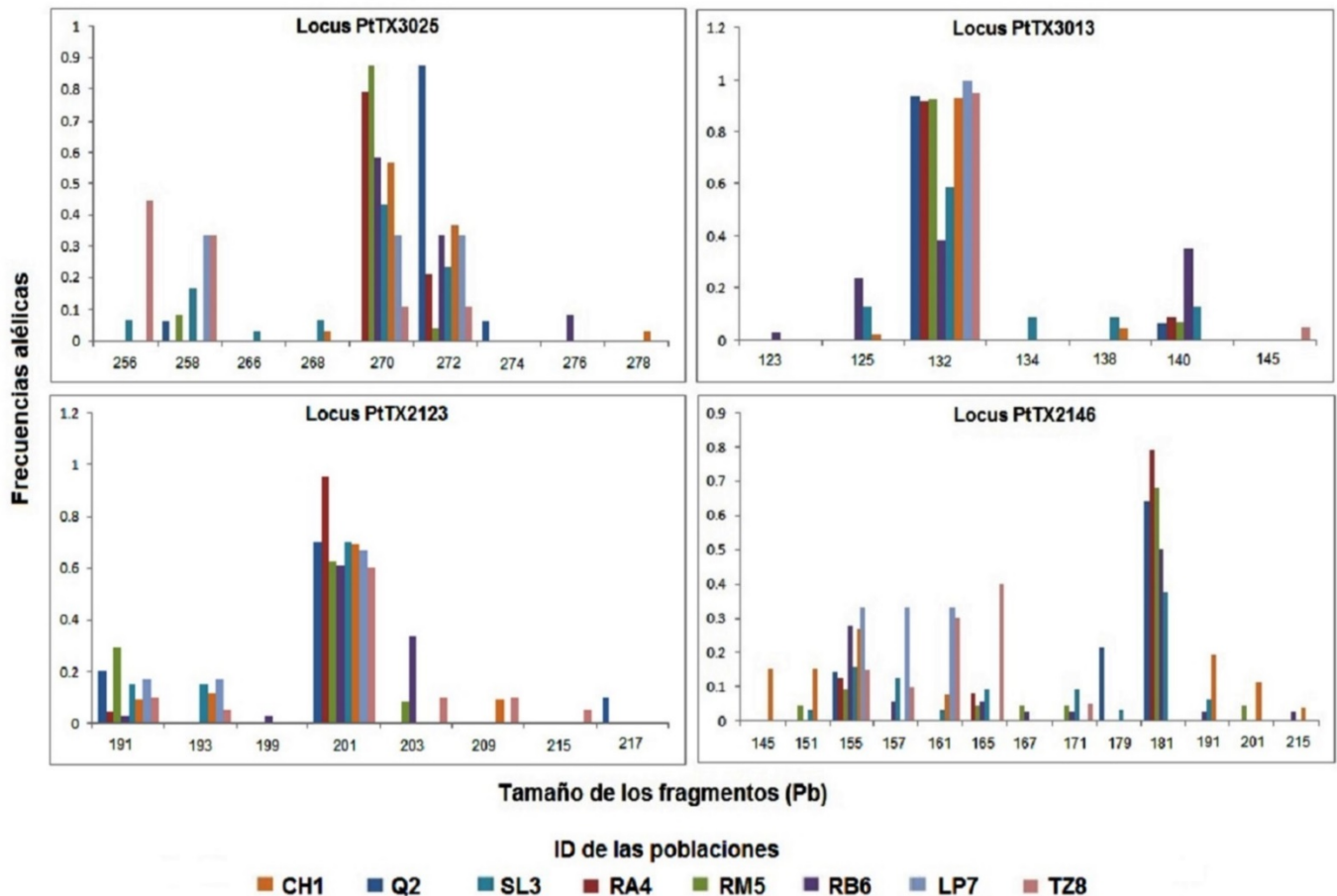
### **Diversity and genetic structure**

A total of 37 alleles were recorded in a range of 13 (PtTX2146) to seven (PtTX3013) per *locus*. *P. montezumae* and *P. pseudostrobus* had the highest number of alleles (18 and 17 respectively), followed by *P. douglasiana* (14) and *P. oocarpa* (13). The total number of alleles between the populations of each species was different: those of LS3 of *P. pseudostrobus* with 23 and RB6 of *P. douglasiana* with 19 had the highest number; Q2 and RA4 of the same species, the smallest number, with 11 and nine alleles respectively (Figure 2, Table 2). They were detected from one to four unique alleles (present in a single population), with frequencies between 0.033-0.150. The RB6 population of *P. douglasiana* had three unique alleles, CH1 of *P. montezumae*, Q2 and SL3 of *P. pseudostrobus* and TZ8 of *P. oocarpa* had two alleles, while the rest of the populations did not identify any.

When comparing the results obtained with those of other studies conducted with SSRn (Delgado *et al.*, 2011, 2013; Karhu *et al.*, 2006), the number of alleles was higher than those of a population of *P. pseudostrobus* (19) and another of *P. montezumae* (18) distributed in *Michoacán* (Delgado *et al.*, 2013), the only two populations of *P. caribae* var. *hondurensis* (Sénécl.) W. H. Barret & Golfari for Mexico (17) (Delgado *et al.*, 2011) and five populations of *P. radiata* D. Don in California, United States of America and *Baja California*, Mexico (8) (Karhu *et al.*, 2006). *P. oocarpa* was the only



species with an average value lower than those recorded, except for the study of *P. radiata* (Karhu *et al.*, 2006). These figures indicate that although the populations of the *Cupatitzio* basin are fragmented, they still preserve allelic variants, so it could be considered that the gene drift has not acted in an important way in the fixation or loss of this form of diversity in the populations.



*Frecuencias alélicas* = Allele frequencies; *Tamaño de los fragmentos* = Size of fragments; *ID de las poblaciones* = ID of the populations.

**Figure 2.** Allele frequencies for the four *loci* analyzed in the *Pinus* genus populations of the *Cupatitzio* river basin, *Michoacán*, Mexico.

The  $H_o$  on average was lower than the  $H_E$  for the four species analyzed. The average of  $H_o$  in *P. pseudostrobus* and *P. douglasiana* were the highest ( $H_o = 0.378$  and  $0.368$ , respectively),

while the lowest values were calculated for *P. montezumae* ( $H_o = 0.338$ ) and *P. oocarpa* ( $H_o = 0.275$ ). In contrast,  $H_E$  values differed between species; *P. pseudostrobus* recorded the highest value, followed by *P. montezumae*, *P. oocarpa* and *P. douglasiana* (Table 2). The above shows that the values deviate from the Hardy-Weinberg equilibrium, and were significant for the four species ( $p < 0.05$ ) (Table 2).

**Table 2.** Estimates of the genetic variation of eight populations of the genus *Pinus* distributed in the *Cupatitzio* River basin, *Michoacán*, México.

Zone/species	Site	N	A	$N_a$	$H_o$	$H_E$	$F_{IS}$	$N_e$
High								
<i>P. montezumae</i>	CH1	18	18	4.5 (2.060)	0.338 (0.143)	0.512** (0.294)	0.339*	835
<i>P. pseudostrobus</i>	Q2	10	11	3.0 (0.500)	0.300 (0.180)	0.359 (0.216)	0.164	360
<i>P. pseudostrobus</i>	SL3	16	23	5.7 (2.082)	0.449 (0.214)	0.674* (0.127)	0.333**	2104
Average				4.4 (1.546)	0.362 (0.179)	0.515* (0.227)		1099
	RA4	10	9	2.5 (0.250)	0.189 (0.156)	0.240* (0.136)	0.218*	183
Middle								
	RM5	14	15	4.0 (2.217)	0.337 (0.314)	0.364 (0.229)	0.074	369
<i>P. douglasiana</i>	RB6	19	19	5.0 (2.217)	0.580 (0.302)	0.615* (0.094)	0.057	1439
Average				3.833 (1.561)	0.368 (0.257)	0.406* (0.153)		664
Low								
	LP7	5	9	3.0 (0.000)	0.300 (0.246)	0.466** (0.111)	0.393**	627
<i>P. oocarpa</i>	TZ8	10	17	4.5 (1.708)	0.250 (0.254)	0.516** (0.308)	0.544**	818
Average				3.75 (1.708)	0.275 (0.250)	0.491** (0.316)		722
General average			15.1	4.02 (1.605)	0.341 (0.228)	0.469** (0.232)	0.286*	

$N$  = Number of individuals;  $A$  = Total number of alleles;  $N_a$  = Average number of alleles per locus;  $H_o$  = Observed heterozygosity;  $H_E$  = Expected heterozygosity;  $F_{IS}$  = Endogamy index;  $N_e$  = Real size. Standard deviation is in parenthesis. \*\* $P = < 0.000$ , \* $P = < 0.05$ .

At the population level, the average of the  $H_o$  was also lower than the  $H_E$ . The highest values were found in the SL3 populations ( $H_o = 0.449$ ,  $H_E = 0.674$ ) of *P. pseudostrobus* and RB6 ( $H_o = 0.580$ ,  $H_E = 0.615$ ) of *P. douglasiana*, while the lowest were obtained for the population of RA4 ( $H_o = 0.189$ ;  $H_E = 0.240$ ) of *P. douglasiana* and P7 of *P. oocarpa* with a much lower  $H_o$  (0.250) than the  $H_E$  (0.516) (Table 2). Most values deviate significantly from the *Hardy-Weinberg* equilibrium ( $p < 0.05$ ), suggesting different intensities of inbreeding.

In general, the results reflect a heterogeneity in the amount of genetic variation within the different populations and zones. However, the values are within those reported for other pine species, such as *P. oocarpa* ( $H_E = 0.642$ ) (Dvorak *et al.*, 2009), *P. patula* Schiede. exSchl. & Cham and *P. tecunumanii* Eguiluz *et Perry* ( $H_E = 0.567$  and  $0.646$  respectively) (Dvorak *et al.*, 2009), *P. pseudostrobus* and *P. montezumae* ( $H_E = 0.277$  and  $0.274$  respectively) (Delgado *et al.*, 2013), *P. mugo* Turra ( $H_E = 0.440$ ) (Zukowska and Wachowiak, 2017), *P. sylvestris* L. ( $H_E = 0.772$ ) (Bilgen and Kaya, 2017) and *P. caribaea* var. *hondurensis* ( $H_E = 0.575$ ) (Rebolledo *et al.*, 2018), indicating an intermediate and sufficient genetic diversity for the maintenance and possible adaptation of the species to environmental changes.

### **Endogamy and effective size**

The average of the inbreeding index ( $F_{IS}$ ) was high and significant ( $F_{IS} = 0.286$ ), so it deviates from the *Hardy-Weinberg* equilibrium (Table 2). The populations with the highest levels were LP7 ( $F_{IS} = 0.393$  \*\*,  $P = 0.000$ ) and TZ8 ( $F_{IS} = 0.544$  \*\*,  $P = 0.000$ ), both of *P. oocarpa*. These results suggest that populations of the *Cupatitzio* basin are not in genetic equilibrium, probably due to the effect of reproduction among close relatives. The values are relatively higher than those obtained with the use of SSRn in other pine species (*P. patula*,  $F_{IS} = 0.148$ , *P. tecunumanii*,  $F_{IS} = 0.109$ ) (Dvorak *et al.*, 2009); *P. caribaea* var. *hondurensis*,  $F_{IS} = 0.163$  (Delgado *et al.*, 2011). This shows that although populations contain important levels of genetic variation (such as higher number of alleles or high levels of  $H_E$ ), there are processes

such as inbreeding that cause the frequencies of genotypes and alleles to deviate from genetic balance (Hartl and Clark, 1997; Holsinger, 2000).

The high values of inbreeding, and therefore, the deficit of heterozygotes observed in the population, can be explained by the presence of null alleles (alleles not expressed) that give rise to erroneous values that deviate populations from the panmixia (Shinde *et al.*, 2003). In the analysis for the detection of null alleles, only the PtTX3025 *locus* in the TZ8 population of *P. oocarpa* showed a frequency higher than 0.200 (0.295). However, for this species, significant inbreeding values were also detected ( $F_{IS} = 0.150$ ,  $P < 0.05$ ) with the use of SRNS (including the PtTX3025 *locus*) for 51 populations distributed in Mexico, Guatemala, Honduras and Nicaragua (Dvorak *et al.*, 2009). The TZ8 population had a significant inbreeding coefficient ( $F_{IS} = 0.204$ ,  $P < 0.05$ ), so it is pertinent to consider that the deviation of panmixia from this *locus* is determined by the effect of inbreeding and not by the frequency of null alleles. Likewise, no evidence of linkage disequilibrium was recognized for any of the pairs of *loci* analyzed in each species or with the global test ( $P > 0.05$ ), which indicates that those used are segregated independently, and, therefore, they do not overestimate the  $F_{IS}$  values obtained.

The effective size ( $N_e$ ) was again higher in *P. pseudostrobus*, followed by *P. montezumae*, *P. oocarpa* and *P. douglasiana*. However, the values at the level of the populations of each species were contrasting; the SL3 population of *P. pseudostrobus* presented the highest  $N_e$  (2 104), while the Q2 population had one of the lowest values ( $N_e = 360$ ). In *P. douglasiana* the RB6 population had a high value ( $N_e = 1 439$ ), and in the RA4 population the lowest value was obtained ( $N_e = 183$ ). In the two populations of *P. oocarpa*, with the highest inbreeding levels, the estimates of  $N_e$  were intermediate (Table 2). Therefore, it could be considered that the resulting  $N_e$  estimates are enough to preserve the genetic variability of the species in the *Cupatitzio* basin.

Currently there are few studies that have estimated the  $N_e$  with the use of SSRn in pines, as is the case of *Pinus resinosa* Ait, distributed in the United States of America, with fragmented populations ( $N_e$  between 62-222) (Boys *et al.*, 2005 ), of *P. caribaea*

var. *hondurensis* ( $N_e$  between 402-868) (Delgado *et al.*, 2011), with only two populations fragmented and restricted to the southeast of Mexico, as well as some populations of this variety and *P. caribaea* var. *caribaea* Morelet, and *P. caribaea* var. *bahamensis* (Griseb.) W. H. Barret, distributed in the Caribbean basin ( $N_e$  between 161-537) (Rebolledo *et al.*, 2018).

When comparing these results with those obtained in the study, it is observed that most of the values are relatively higher. It is therefore very likely that the fragmentation of some of the populations such as RB6 ( $N_e = 1\ 439$ ) is very recent and that the effects of genetic drift or inbreeding are not yet reflected in the reduction of their genetic variability, and therefore in the estimates of their effective sizes.

### **Genetic structure and genetic flow**

The estimation of the genetic differentiation between the populations of *P. pseudostrobus* and *P. douglasiana* was higher and significant with the  $F_{ST}$  statistic (0.152 and 0.131, respectively) than with  $R_{ST}$ , although for *P. pseudostrobus* both indexes were significant ( $P < 0.05$ ) (Table 3). It is likely that for these species migration makes a greater contribution to the genetic differentiation of populations compared to the mutation, which does not follow a strict model (Crow and Aoki, 1984; Balloux and Goudet, 2002). For *P. oocarpa* the  $F_{ST}$  statistic was lower (0.094) to  $R_{ST}$  (0.295), although both were significant ( $P < 0.01$ ). In this case, the effect of the mutation is not negligible with respect to migration and could be the most probable cause of the differentiation observed (Balloux and Goudet, 2002) (Hardy *et al.*, 2003).



**Table 3.** AMOVA analysis obtained with the models of mutation of infinite alleles (AMI, above the diagonal) and step by step (SMM, below the diagonal) for the *Pinus pseudostrobus* Lindl., *Pinus douglasiana* Martínez and *Pinus oocarpa* Schiede studied populations in the *Cupatitzio* River Basin.

Variation source	df	Variation components	Variation percentage	<i>Fst/Rst</i> average over the <i>loci</i>	<i>P</i> value
<i>P. pseudostrobus</i>					
Among populations	1	5.677/56.592	15.241/12.091	0.152***/0.121*	0.000/0.015
Within populations	50	46.526/411.456	84.759/87.901		
Total	51	1.267/20964.1			
<i>P. douglasiana</i>					
Among populations	2	0.138/3.655	13.061/1.948	0.131***/0.019	0.000/0.194
Within populations	87	0.872/184.913	86.939/97.105		
Total	89	1.004/198.433			
<i>P. oocarpa</i>					
Among populations	1	0.1096/37.074	9.408/29.591	0.094*/0.295***	0.015/0.000
Within populations	28	1.055/88.214	90.592/70.409		
Total	29	1.1649/125.288			

The statistical significance was obtained with 1000 non-parametric permutations (Excoffier and Lischer, 2010). \* $P \leq 0.05$ ; \*\*  $P \leq 0.01$ ; \*\*\* $P \leq 0.001$ .

At present, there is no consensus on the accuracy of the estimates with both mutation models, but it has been experimentally and empirically tested, that it depends, to a large extent, on the size of the populations, the sample size and the number of analyzed *loci*. (Gaggiotti *et al.*, 1999; Balloux and Goudet, 2002), with a greater sensitivity of the  $R_{ST}$  statistic to small sample sizes or to the use of few *loci* (<8), because their estimates have a higher variance than with  $F_{ST}$  (Golstein *et al.*, 1995; Slatkin 1995; Balloux and Goudet, 2002; Hardy *et al.*, 2003). For this last statistic, the number of populations does not have to be

infinite, nor necessarily very large for the genetic structure, and, therefore, the estimates of  $Nm$ , to be more accurate (Niegel, 2002).

For the estimation of the genetic structure of Mexican pine species through the use of SSRn in particular, the  $F_{ST}$  statistic was used, which resulted in values between 0.059 in *P. patula* and 0.131 in *P. oocarpa* (Dvorak *et al.*, 2009; Alfonso *et al.*, 2014); in the present study higher values were obtained, except for *P. oocarpa*. Thus, the estimated  $Nm$  for the latter species is relatively higher ( $Nm = 2.41$ ) compared to *P. pseudostrobus* and *P. douglasiana* ( $Nm = 1.40$  and  $Nm = 1.66$  respectively).

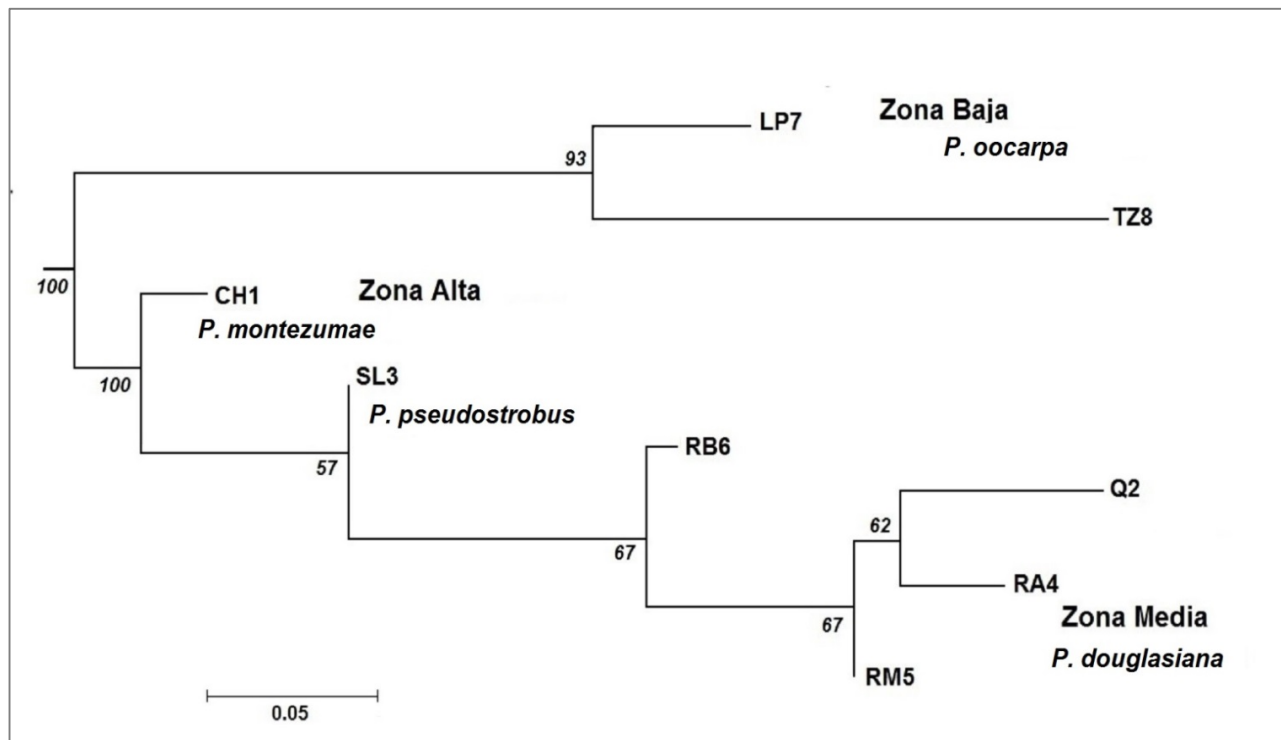
In works for Mexican pine species, the  $Nm$  values calculated with SSRn vary between 1.81 in *P. patula* and 13.2 in *P. caribaea* var. *hondurensis* (Dvorak *et al.*, 2009; Delgado *et al.*, 2011). However, it is documented that units greater than 1.0  $Nm$  are sufficient to homogenize the allelic frequencies among the populations of some plant species and prevent genetic differentiation (Hartl and Clark, 1997).

Conifers, in general, have dispersion mechanisms by wind, both pollen and seeds, so the estimated genetic flow is generally greater than 1.5 units (Hamrick *et al.*, 1995). Although they also have the capacity to self-pollinate since most of them are mono- and self-compatible species (Williams, 2008). Therefore, it can be considered that, although some of the populations show important levels of inbreeding, they have the possibility of exchanging allelic variants (by the values of  $Nm$  obtained), which prevents a marked genetic separation, besides that they contain alleles that are shared among the populations of each zone, as well as differential alleles among the populations of the species of interest.

### **Genetic relationships and isolation by distance**

The Neighbor-Joining analysis formed two groups: the first one represented by the populations distributed in the lower area of the sub-basin (P7 and TZ8), of *P. oocarpa*; and the second, located in the basal part of the dendrogram, formed by the population of *P. montezumae* (CH1) and one of the two populations of *P. pseudostrobus* (SL3) from the upper area of the sub-basin. The most derived or recent populations are

composed of those at the middle zone, represented by *P. douglasiana* and a population of *P. pseudostrobus* (Q2) (Figure 3).



*Zona Baja* = Low zone, *Zona Alta*= Upper zone; *Zona Media* = Middle zone.

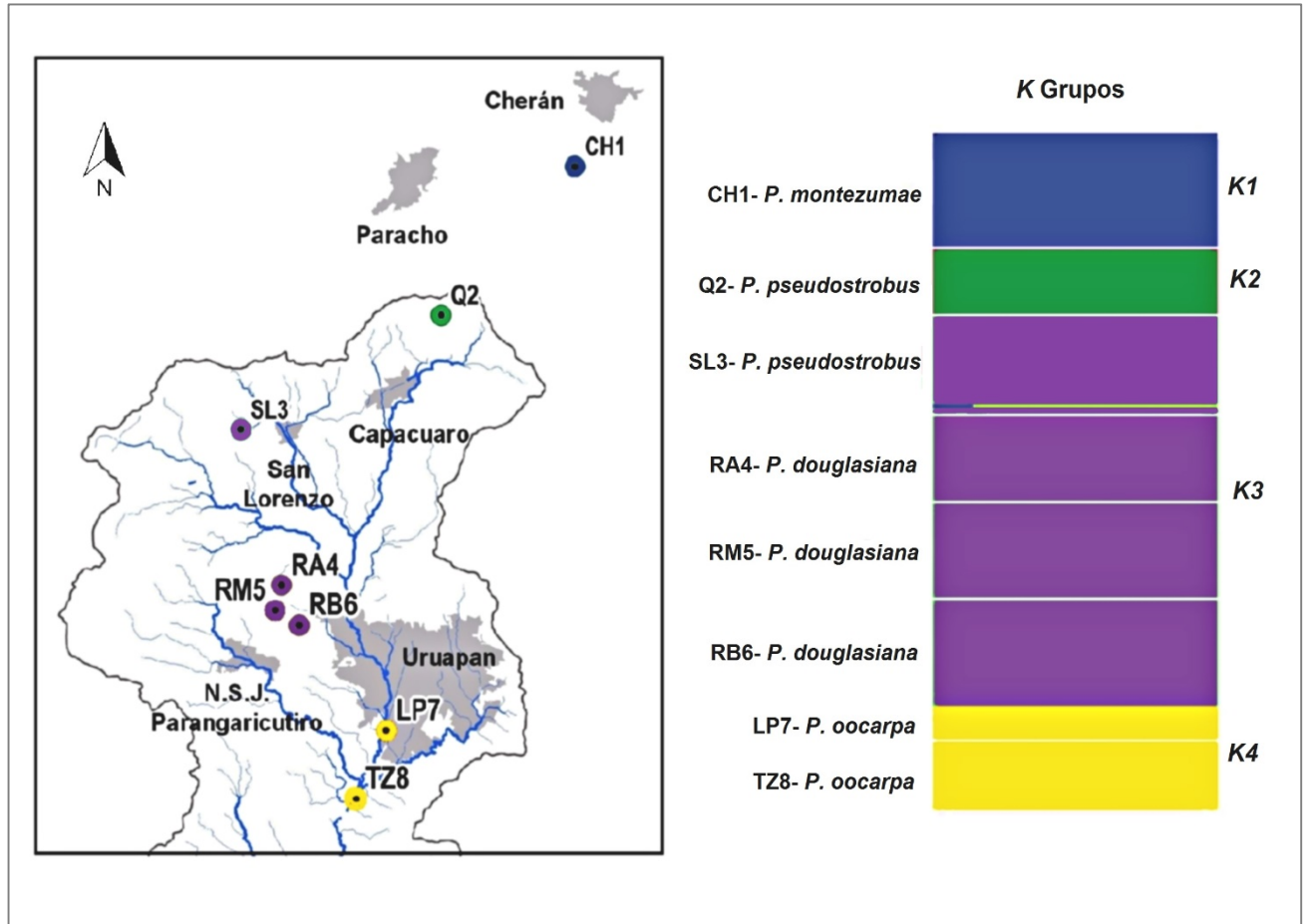
At the base of the branches are indicated the robustness percentages of the topology obtained with 1 000 re-sampling replications.

**Figure 3.** Neighbor-Joining Dendrogram, based on the genetic distances ( $D_a$ ) of Nei *et al.* (1983) among the populations of *Pinus* genus of the *Cupatitzio* river basin.

This result is very similar to that obtained with the Bayesian BAPS cluster analysis, which formed four groups (K4), with the highest marginal probability (LogML = -960.15, P = 1.000) (Figure 4). The first group represented by the CH6 population of *P. montezumae*; the second by the Q2 population of *P. pseudostrobus*; a third group formed by the SL3 population of *P. pseudostrobus* and the three populations of *P. douglasiana*; and the fourth group formed by *P. oocarpa*. They only differed in the



second group formed by the population Q2, which in the dendrogram corresponds to the most derived population.



**Figure 4.** Bayesian BAPS grouping, obtained for the *Pinus* genus populations distributed in the *Cupatitzio* river basin. In color bars, the 4K groups selected with the most optimal partition of the data are represented ( $P = 1.000$ ).

Both types of analysis indicate a tendency to group populations with their geographical distribution, which are represented by *P. montezumae* and *P. pseudostrobus* in the upper part of the basin, by *P. douglasiana* in the middle part and *P. oocarpa* in the lower part.

This association was partially verified with distance isolation analysis (IBD), with a moderate but significant correlation ( $r^2 = 0.443$ ,  $P < 0.026$ ), in which 44.3 % of the genetic differences observed are attributable to the geographical distance between populations.

It has been shown that IBD is more evident in some pine species that have a fragmented distribution, which have been obtained in several species analyzed with chloroplast microsatellites (SSRcp) (Delgado and Piñero, 2008; Moreno and Piñero, 2009; Jardón *et al.*, 2011).

Only three papers have been reported with the use of SSRn in pines, showing a low but significant association: *Pinus pinaster* Ait in the Mediterranean basin in Europe ( $r = 0.360$ ) (Mariette *et al.*, 2001); *P. resinosa* that is located in the Northeast of the USA ( $r = 0.381$ ) (Boys *et al.*, 2005); and in the Caribbean pine complex for the Caribbean basin ( $r = 0.263$ ) (Rebolledo *et al.*, 2018). These results are similar to that obtained in the present study, so that a large part ( $\approx 60$  %) of the distribution of genetic variation could be linked to other factors, such as spatial fragmentation of populations, demarcated by both natural geomorphology of the basin, as by the change of land use, from forest to avocado or urbanization orchards (Bravo *et al.*, 2009). This relationship is also influenced by the intrinsic genetic differences of the four taxa studied, which is observed in the analysis of Bayesian clustering and in the dendrogram obtained.

### **Recommendations for conservation**

First, it is suggested to carry out in situ conservation activities of the SL3 populations of *P. pseudostrobus* and RB6 of *P. douglasiana*, distributed in the upper and middle zones of the basin respectively, since they were the populations that presented the highest levels of  $H_E$  and of allelic variants, which could contain the representative gene pool of both species. The RB6 population of *P. douglasiana* is located within the Reserve area of the *Barranca del Cupatitzio* National Park, which has helped its conservation, while the SL3 population of *P. pseudostrobus*, which is distributed in the community of *San Lorenzo*, requires of mediate actions to delimit it in a formal

way, which could be declared by the competent authorities as a Forest Management Unit (UMAFOR; Conafor, 2009), in such a way that both populations function as reservoirs of biodiversity and connectivity bridges with other populations or fragments (Aavick *et al.*, 2014).

Likewise, the collection of seeds from these two populations is recommended since they contain the greatest genetic variability. This type of seeds should be used for large-scale plant production for restoration or reforestation purposes; particularly for the case of the *Purépecha* Plateau, where the mentioned populations are immersed.

On the other hand, the populations RA4 (middle zone) of *P. douglasiana*, TZ8 (low zone) of *P. oocarpa* and Q2 (upper zone) of *P. pseudostrobus*, presented the lowest levels of genetic variation, and for two of them the highest levels of inbreeding were obtained (RA4 and TZ8). Demographically, for the population of *P. douglasiana* in the upper part of the RA4 Reserve, little regeneration was observed and the lowest number of adult trees (<15), probably as a consequence of the frequent fires that have occurred in the area. The TZ8 population of *P. oocarpa* is also represented by few adult trees (<30), with no regeneration; in this case, it is mainly due to urban settlements, since the site is immersed in the southeastern region of *Uruapan* city. It is necessary to carry out restoration and repopulation activities based on the introduction of plants obtained from trees of *P. pseudostrobus*, *P. douglasiana* and *P. oocarpa* native to the region, to increase their census size and reduce the effect of inbreeding in the medium term.

In general, conservation and restoration strategies should be implemented focused on increasing the size of the populations, so that genetic diversity is maintained and with it, the biological, evolutionary and ecological representation of the pine species of the temperate forests of the basin of the *Cupatitzio* river.



## **Conclusions**

The four pine species studied contain intermediate levels of genetic variation; the SL3 populations of *P. pseudostrobus* and RB6 of *P. douglasiana* present the highest values. However, most populations deviate from the *Hardy-Weinberg* equilibrium, so they show significant levels of inbreeding. Effective sizes and estimates of genetic flow are intermediate, but enough to prevent a marked genetic differentiation among populations, which was moderate but significant. The analysis of Bayesian clustering and genetic distances, group the populations according to their geographical distribution and taxonomic identity. It is necessary that within the conservation and restoration plans populations of the four species be considered, with the minimum prioritization of the populations that contain the highest levels of genetic variation, to ensure their permanence in these pine forests, which are essential for the proper functioning of the hydrological system of the *Cupatitzio* river basin.

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## **Conflict of interests**

The authors declare no conflict of interests.

### Contribution by author

Etelbina Ramírez Enríquez and Patricia Delgado Valerio: laboratory work and statistical analysis; Patricia Delgado Valerio: project leader. All the authors performed field- work, prepared the manuscript and made corrections.

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